



The  
Maple  
Counseling  
Center

June 22, 2017

Dear Client,

You have just taken a very positive step by deciding to seek counseling. We are happy that you have chosen The Maple Counseling Center (TMCC) and want to take a moment to tell you a little about this remarkable nonprofit agency.

We started in 1972 when concerned Beverly Hills volunteers began working on the problems caused by teenage drug abuse. Now we are considered one of the most comprehensive and innovative community mental health and counseling centers in the country.

The Center is open to you regardless of where you live. Fees for counseling are on a sliding scale, based on your ability to pay. As you know, we do ask that you prove financial need with appropriate documentation. Since we have an annual budget of more than \$1 million, client fees help keep the Center open. The rest of the revenue comes from grants, fundraisers, and donations. Every time a client is seen, it costs the Center significantly more than our average fee per session for counselor supervision, training, and overhead expenses. You can and should discuss any concerns regarding your financial status with your counselor, especially if your financial situation should change or improve. Additionally, once per year your fee will be re-evaluated and if it is determined you are able to pay more, your fee may be adjusted.

More than 600 clients are seen each week in individual, couple, family, or group therapy. We offer parenting classes and support groups for divorce, seniors, women's issues, bereavement, and other relevant topics. The Center recognizes the special needs of seniors with a senior peer counseling program for those over the age of 62. The Center has outstanding programs for families and their children. In the Beverly Hills School District, our counselors provide one-on-one and group sessions. Volunteers run highly effective after school Community Circle groups to help children enhance self-esteem and communication skills.

Our intern training program is highly sought after and attracts top candidates seeking licensure as PhDs, social workers, and marriage, family, and child counselors. The Center has an excellent reputation for its intensive supervision and training curriculum.

We invite you to learn more about the Center. Feel free to ask about the many services available for you and your family. Welcome to the Center – we hope it will be a positive experience for you.

Warmly,

Julie Connella, LMFT  
Clinical & Program Director

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9107 Wilshire Boulevard, Lower Level Beverly Hills, CA 90210 (310) 271-9999 Fax (310) 247-4910  
*Website: [www.tmcc.org](http://www.tmcc.org)*



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Welcome to The Maple Counseling Center. We ask your cooperation in filling out the following forms. This information is confidential and will assist your intake counselor in assessing your needs.

Today's charges:

Adult fee for Intake Assessment	\$65.00
City employees of Beverly Hills	\$20.00
BHUSD employees	\$20.00

In order to set the fee for your ongoing therapy, we ask that you provide proof of income. Examples may be: last years tax form, a current pay stub or if no income, a written monthly budget.

Thank You.

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**FOR INDIVIDUAL ADULT CLIENTS**

**Counseling I am seeking:**  Individual  Couple  Group Therapy  Senior Peer

CLIENT INFO		EMPLOYER & STATUS					
Date of Birth: ____/____/____ Name: _____ Address: _____ City: _____ Zip: _____ Home # _____ Cell # _____ Work # _____ Other # _____ On what number may we leave a <b>confidential message</b> : <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Other How did you hear about TMCC? _____	Company: _____ Address: _____ City: _____ Zip: _____ <input type="checkbox"/> I am self-employed <input type="checkbox"/> I am unemployed <input type="checkbox"/> I am retired Does an immediate relative work for the City of Beverly Hills or BHUSD? (circle) <b>Yes No</b> I am: Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> How many people live in your household? ____						
EMERGENCY CONTACT INFO							
Notify: _____		Phone: _____					
Relationship to client: _____							
HEALTH AND MEDICAL							
Primary Care Physician: _____		Phone: _____					
Psychiatrist: _____		Phone: _____					
Please list any medical problems: _____							
Please list any current medications: _____							
WHEN ARE YOU AVAILABLE FOR A WEEKLY APPOINTMENT? (✓ all availability)							
50 Minute Sessions	MON	TUES	WEDS	THURS	FRI	SAT	
9am, 10am, 11am, 12noon							
1pm, 2pm, 3pm, 4pm							
5pm, 6pm, 7pm, 8pm							
ADDITIONAL INFO							
Are you required by a court of law to receive counseling as part of a legal proceeding? <input type="radio"/> Yes <input type="radio"/> No							
Have you obtained services from TMCC before? <b>Yes/ No</b> If yes, when? _____							
Are you currently affiliated with any of TMCC's volunteer or adjunctive programs? <b>Yes/ No</b>							
Are you interested in group therapy? <b>Yes/ No</b> If yes, what kind?							

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# Symptom Assessment

Please give as accurate account as you can and if you have any questions or concerns, we invite you to discuss them with your intake counselor.

(✓ your concerns)

I AM EXPERIENCING...	Seldom	Often	Always	For how long?
Frequent worry or tension				
Fear of many things				
Discomfort in social situations				
Feelings of guilt				
Phobias: unusual fears about specific things				
Panic Attacks: Sweating, trembling, shortness of breath, heart palpitations				
Recurring, distressing thoughts about a trauma				
“Flashbacks” as if reliving the traumatic event				
Avoiding people/places associated with trauma				
Nightmares about traumatic experience				

I AM FEELING...	Seldom	Often	Always	For how long?
Decreased interest in pleasurable activities				
Social Isolation, Loneliness				
Suicidal Thoughts				
Bereavement or Feelings of Loss				
Changes in sleep (too much or not enough)				
Normal, daily tasks require more effort				
Sad, hopeless about future				
Excessive feelings of guilt				
Low self-esteem				

I NOTICE...	Seldom	Often	Always	For how long?
I am Angry, Irritable, hostile				
I feel euphoric, energized and highly optimistic				
I have racing thoughts				
I need less sleep than usual				
I am more talkative				
My moods fluctuate: go up and down				

I HAVE...	Seldom	Often	Always	For how long?
Memory problems or trouble concentrating				
Trouble explaining myself to others				
Problems understanding what others tell me				
Intrusive or strange thoughts				
Obsessive Thoughts				
Been hearing voices when alone				
Problems with my speech				

I HAVE...	Seldom	Often	Always	For how long?
Risk Taking behaviors				
Compulsive or repetitive behaviors				
Been acting without concern for consequence				
Been physically harming myself				
Been violent toward other(s)				

I USE THE FOLLOWING....	Seldom	Often	Daily	For how long?
Alcohol				
Nicotine (Cigarettes)				
Marijuana				
Cocaine				
Opiates				
Sedatives				
Hallucinogens				
Stimulants				
Methamphetamines				

MY EATING INVOLVES...	Seldom	Often	Always	For how long?
Restriction of food consumption				
Bingeing and Purging				
Binge Eating				
A lot of weight loss or gain				

I HAVE...	Seldom	Often	Always	For how long?
Concern about my sexual function				
Discomfort engaging in sexual activity				
Questions about my sexual orientation				

EMPLOYMENT & SELF-CARE	Seldom	Often	Always	For how long?
I have problems getting/keeping a job				
I have problems paying for basic expenses				
I am afraid of becoming homeless				
I have problems accessing healthcare				

## PERSONAL AND FAMILY HISTORY

Have you or a close relative ever been hospitalized for a psychiatric illness?  Yes  No

Does anyone in your family have a mental illness?  Yes  No

Has anyone in your family every attempted or committed suicide?  Yes  No

Does anyone in your family have a substance abuse problem?  Yes  No

Have you ever been arrested?  Yes  No

If "yes" to any of the above, please briefly explain: \_\_\_\_\_

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1) How well you are doing on your job: (✓)

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
Not Working	Cannot Function		Serious Problems		Moderate Problem		Mild Problems	No Problems	

2) How well you are doing in your marital/significant other relationship:

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
N/A	Cannot Function		Serious Problems		Moderate Problem		Mild Problems	No Problems	

3) How well you are doing in your family relationships:

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
N/A	Cannot Function		Serious Problems		Moderate Problem		Mild Problems	No Problems	

4) How well you are doing in relationships with people outside your family:

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
N/A	Cannot Function		Serious Problems		Moderate Problem		Mild Problems	No Problems	

5) Please rate your current physical health:

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
Very Poor								Excellent	

6) Please rate your general happiness and well-being:

0 <input type="checkbox"/>	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>	9 <input type="checkbox"/>
Very Poor								Excellent	



## The Maple Counseling Center Statistical Information

<b>Name:</b>			<b>Account#</b>
		<b>Occupation</b>	
<b>Circle One</b>			
Accounting	Construction	Homemaker	Nursing occupations
Acting, performing arts	Cook, chef, caterer	Interior design occupation	Photographer
Administrative, clerical	Cosmetology, beautician	Law professional	Physician
Administrator, manager	Domestic, service industry	Machine operators & tenders	Protective services (police, fire)
Advertising, Marketing, P/R	Engineer, natural scientist	Mechanics	Publishing occupation
Architect	Entertainment exec, or related	Medical techs & therapists	Real estate, property mgmt
Artist or design specialist	Entertainment tech (ie cameraman)	Mental health professional	Retail, sales occupations
Banking, investments	Executive	Misc gov't (ie postal, sanitation)	Student
Cashier	Farming, forestry, fishing	Model	Teaching professional, librarian
Clergy	Fashion industry	Motor vehicle operators	Technical support occupation
Computer related	Health diagnosing (ie x-ray tech)	News media personnel	Writer
<b>Beverly Hills Information</b>	<b>W. Hollywood Information</b>	<b>Completed Education Level</b>	<b>Income Level</b>
Circle all that apply	Circle all that apply	Circle One	Circle One
Beverly Hills City Employee	West Hollywood City Employee	Grades 1-12	Less than \$10,000
Position:	Position:	AA degree	\$10,000 to \$14,999
Beverly Hills Student	Fire Department	BA or BS	\$15,000 to \$19,999
Grade:	Police Department	MA or MS	\$20,000 to \$29,000
Fire Department	Live in West Hollywood	PhD	\$30,000 to \$49,999
Live in Beverly Hills	Work in West Hollywood	MD	\$50,000 to \$99,999
Police Department		Professional School Graduate	\$100,000 and above
School District employee			
Work in Beverly Hills			
<b>Employment Category</b>			<b>Employment Status</b>
Circle all that apply			Circle One
County	State	Self-Employed	Disabled
Federal	Corporate	Small Business	Employed
Municipal	Non-Profit		Retired
			Self-Employed
			Unemployed
<b>Ethnicity</b>			
<b>Circle One</b>			
African, African-American, Black	Asian and African-American	Hispanic origin, Latino	Unknown
African-Caucasian	Asian, Pacific Islander	Iranian	Unwilling to be identified by race
African-Hispanic	Asian-American	Israeli	White, Indo-European
Amer Indian, Native Amer, Eskimo, Aleut	Asian-Hispanic	Korean	

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## Consent for Treatment

**Please read carefully**

Psychotherapy is a working cooperative relationship between you and your counselor. Each member of this cooperative relationship has certain responsibilities. Your counselor will contribute their knowledge, expertise, and clinical skills. You, as the client, have the responsibility to bring an attitude of collaboration and a commitment to the therapeutic process. While there are no guarantees regarding the outcome of the treatment, your commitment may increase the likelihood of a satisfactory experience.

### I. Fees and Appointments

1. Appointments are 50 minutes in length, and take place on a weekly basis. Your counselor holds your specific hour for you each week. If you are unable to keep an appointment, please cancel as soon as possible. You will be allowed to cancel four sessions within a one-year period with no charge. The year begins on the date of your Intake Appointment. After four cancelled appointments you will be responsible for payment of missed sessions. If you are able to reschedule your appointment within five working days, it will not count as a cancellation. We ask that you pay the receptionist prior to your session each week. We reserve the right to suspend therapy if services are rendered and not paid for after three sessions.
2. During your initial appointment you will be assigned a fee for your weekly sessions based on your ability to pay. Please discuss any concerns regarding your financial status with your counselor, especially if your financial situation should change or improve. Additionally, once per year your fee will be reevaluated. If it is determined that, based on your circumstances, you are able to pay more, your fee may be adjusted. All client fees are reviewed on an annual basis.
3. There is a \$14.00 service fee for any returned checks. If determined that therapy will continue, you must agree in writing to a specific payment plan to reduce your overdue balance to zero, while continuing to pay the weekly agreed upon fee.

### II. Confidentiality

1. Communication between you and your counselor is confidential. This means that your counselor will not discuss your case orally or in writing without your expressed written permission (please see the following section on "Training and Supervision").
2. Your counselor has an ethical and legal obligation to break confidentiality under the following circumstances:
  - a. If there is a reason to believe there is an occurrence of child, elder, or dependent adult abuse or neglect.
  - b. If there is reason to believe that you have serious intent to harm yourself, someone else, or property by a violent act you may commit.
  - c. If you disclose that you knowingly develop, duplicate, print, download, stream, or access through any electronic or digital media or exchanges, a film, photograph, video in which a child is engaged in an act of obscene sexual conduct.
  - d. If you introduce your emotional condition into a legal proceeding.
  - e. If there is a court order for release of your records.

**III. Training and Clinical Supervision**

1. The Maple Counseling Center is a training center for Master's and Doctoral level counseling and psychology interns and Senior Peer paraprofessional counselors. All counselors at TMCC are under the supervision of licensed mental health professionals.
2. In order to ensure that counselors receive the best possible training, and that clients are well served, sessions will be video or audio taped. Tapes are viewed by TMCC counselors and clinical supervisors only, and are erased in a timely manner. You must agree to be taped to receive counseling services at TMCC.
3. Counselors are generally on a time limited contract with TMCC. Therefore, it is possible that your counselor may leave TMCC prior to the end of your therapy. If this occurs we will take reasonable steps to ensure a smooth transition.

**IV. Counselor Availability and After Hours Emergencies**

Counselors check for voice mail messages during normal business hours. Messages left outside of normal Maple Center hours of operation will be picked up the next business day. If you have an emergency that needs immediate attention you may need to seek assistance at the nearest emergency services department.

**V. Child Care Release**

TMCC does not provide childcare and is not responsible for children or adolescents left unsupervised in the waiting room. Minors must be picked up following their appointments on time. If you must leave your child in the waiting room during a session, it is your responsibility to provide appropriate supervision for that child. Children under the age of 10 may not be left without supervision in the waiting room.

**VI. Additional Rights and Responsibilities**

In addition to your right to confidentiality, you have the right to end your counseling at any time, for whatever reason and without any obligation, with the exception of payment of fees for services already provided. You have the right to question any aspect of your treatment with your counselor. You also have the right to expect that your counselor will maintain professional and ethical boundaries by not entering into other personal, financial, or professional relationships with you.

TMCC reserves the right to discontinue counseling at any time including, but not limited to, a violation by you of this Consent for Treatment, a change or reevaluation by TMCC of your therapeutic needs, TMCC's ability to address those needs, or other circumstances that lead TMCC to conclude in its sole and absolute discretion that your counseling needs would be better served at an another counseling facility. Under such circumstances, TMCC will suggest an appropriate counselor(s) or counseling agency.

Your signature below indicates that you have read and understand this information and have received a copy of this consent form and give permission to TMCC to provide counseling services and that this contract is binding for all future sessions you may have with this entity.

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Signature of Client #1:** \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Signature of Client #2:** \_\_\_\_\_



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  - b. If there is reason to believe that you have serious intent to harm yourself, someone else, or property by a violent act you may commit.
  - c. If you disclose that you knowingly develop, duplicate, print, download, stream, or access through any electronic or digital media or exchanges, a film, photograph, video in which a child is engaged in an act of obscene sexual conduct.
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2. In order to ensure that counselors receive the best possible training, and that clients are well served, sessions will be video or audio taped. Tapes are viewed by TMCC counselors and clinical supervisors only, and are erased in a timely manner. You must agree to be taped to receive counseling services at TMCC.
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Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Signature of Client #1:** \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Signature of Client #2:** \_\_\_\_\_



The  
Maple  
Counseling  
Center

**CONSENT TO USE OR DISCLOSE HEALTH  
INFORMATION FOR THE TREATMENT, PAYMENT AND  
HEALTH CARE OPERATIONS**

Patient Name: \_\_\_\_\_

Patient Address: \_\_\_\_\_

Patient Phone Number: \_\_\_\_\_

In the course of providing service to you, we create, receive, and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services, and to conduct health care operations involving our office.

We have a comprehensive Notice of Privacy Practices that describes these uses and disclosures in detail. You are free to refer to this Notice at any time before you sign this consent document. As described in our Notice of Privacy Practices, the use and disclosure of your health information for treatment purposes not only includes care and services provided here, but also disclosures of your health information as may be necessary or appropriate for you to receive follow-up care from another health care professional. Similarly, the use and disclosure of your confidential information for purposes of payment may include the submission of your personal information to a billing agent or vendor for processing claims or obtaining payment; our submission of claims to third-party payers of insurers for claims review, determination of benefits and payment; or our submission of your personal information to auditors hired by third-party payers and insurers, among other aspects of payment described in our Notice of Privacy Practices. Our Notice of Privacy Practices will be updated whenever our privacy practices change. You can get an updated copy here at our office.

When you sign this consent document, you signify that you agree that we can and will use and disclose your health information to treat you, to obtain payment for our services, and to perform mental health treatment. You can revoke this consent in writing at any time unless we have already treated you, sought payment for our services, or performed health care operations in reliance upon our ability to use or disclose your information in accordance with this consent. We can decline to serve you if you elect not to sign this consent form.

You have the right to ask us to restrict the uses or disclosures made for purposes of treatment, payment or mental health treatment, but as described in our Notice of Privacy Practices, we are not obligated to agree to these suggested restrictions. If we do agree, however, the restrictions are binding on us. Our Notice of Privacy Practices describes how to ask for a restriction.

I HAVE READ THIS CONSENT AND UNDERSTAND IT. I CONSENT TO THE USE AND DISCLOSURE OF MY CONFIDENTIAL INFORMATION FOR PURPOSES OF TREATMENT, PAYMENT, AND HEALTH CARE OPERATIONS.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you are signing as a personal representative of the patient, describe your relationship to the patient and the source of your authority to sign this form:

Relationship to Patient: \_\_\_\_\_ Print Name: \_\_\_\_\_

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## Intake Financial Agreement

### Personal Information

	Case #:
Client #1 Name:	
Client #2 Name:	
Home Address:	
Phone #1: ( )	Cell#: ( )
Phone #2: ( )	Cell#: ( )
Email Address:	
Email Address:	
Number of Dependents:	

### Financial Information

Income		Expenses	
Annual Gross Salary	\$	Rent or Mortgage	\$
Monthly salary	\$	Food	\$
Spouse Monthly Salary	\$	Medical Insurance	\$
Unemployment Benefit	\$	Child Support	\$
Disability	\$	Utilities	\$
SSI Benefit	\$	Education Expenses	\$
Public Benefit	\$	<b>Total Expenses</b>	<b>\$</b>
Other Income	\$		
<b>Total Household Gross Income</b>	<b>\$</b>		

**Signature: Client #1:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature: Client #2:** \_\_\_\_\_ **Date:** \_\_\_\_\_

The center base fee is \$100 per session. However, as a nonprofit community mental health agency, fees are assigned using a sliding scale, based on the ability to pay.

Based on my ability to pay, it is my understanding that my fee is \$\_\_\_\_\_.

**Client has made a verbal agreement.** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Finance department officer signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Attach to this application; two of the following proof of income and expenses.**

The

Maple

Counseling

Center

• Tax return	• Copy of EDD check	• Rent or mortgage receipt
• 2 Month pay stub	• Bank statement	• Copy of utility bill
• Copy of SSI check	• Proof for public help benefit	• Other

